



Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

June 11, 2025

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Symbol: SHREMINVIT

Sub: Disclosure about creation and release of encumbrance by Shrem Infra Invest Private Limited the Sponsor of Shrem InvIT.

Dear Sir/Madam,

Pursuant to the Chapter 10 of the SEBI Master Circular dated May 15, 2024, as amended from time to time, we are submitting herewith the attached disclosures received from Shrem Infra Invest Private Limited (Sponsor of Shrem InvIT) regarding creation and release of encumbrance on the Units of Shrem InvIT held by them.

You are requested to take the same on record.

Yours faithfully,

For Shrem Infra Investment Manager Private Limited
(formerly known Shrem Financial Private Limited)
(Investment Manager to Shrem InvIT)

Ilaa
Jayesh
Udeshi
Digitally signed
by Ilaa Jayesh
Udeshi
Date:
2025.06.11
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Ilaa J Udeshi
Company Secretary and Compliance Officer
Membership No.: F8104

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

SHREM INFRA INVEST PRIVATE LIMITED**(Formerly Known as Shrem Infra Structure Private Limited)****CIN: U65100MH2014PTC254839**

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in

June 11, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**Dear Sir,**

We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 75 Crore issued by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: June 09, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 4,05,500 % of total outstanding units: 0.066%
Encumbered units as a % of total units held.	0.165%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 75 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards Investment in the infrastructure projects or Repayment/ refinancing of the Existing Debt or providing loans and advances to entities forming part of the Promoter Group and General corporate purposes.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

Digitally signed by
Nitan Chhatwal
Date: 2025.06.11
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Nitan Chhatwal
Director
DIN: 00115575

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

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To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

June 11, 2025

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company

Dear Sir,

We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 120 Crore issued by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: June 09, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 2,16,500 % of total outstanding units: 0.035%
Encumbered units as a % of total units held.	0.088%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 120 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards (a) part financing the acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; (b) refinancing of the existing Financial Indebtedness (in part of full) of the Issuer; (c) extending money to Shrem Enterprises for part financing acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; and (d) general corporate purposes of the Issuer including for creation of Debt Service Reserve Amount.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

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Chhatwal
Date: 2025.06.11 18:35:26
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Nitán Chhatwal
Director
DIN: 00115575

SHREM INFRA INVEST PRIVATE LIMITED**(Formerly Known as Shrem Infra Structure Private Limited)****CIN: U65100MH2014PTC254839**

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

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June 11, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**Dear Sir,**

We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 30 Crore issued by the Company. Specific details about the encumbrance is given here below:

Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: June 09, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 1,62,000 % of total outstanding units: 0.027%
Encumbered units as a % of total units held.	0.066%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 30 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards Investment in the infrastructure projects or Repayment/ refinancing of the Existing Debt or providing loans and advances to entities forming part of the Promoter Group and General corporate purposes.

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

Digitally signed by
Nitan Chhatwal
Date: 2025.06.11
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Nitan Chhatwal
Director
DIN: 00115575

SHREM INFRA INVEST PRIVATE LIMITED**(Formerly Known as Shrem Infra Structure Private Limited)****CIN: U65100MH2014PTC254839**

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June 11, 2025

To,
Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)
Mumbai

Sub: Disclosure about release of encumbrance on Units of Shrem InvIT held by the Company.

Dear Sir,

This is in reference to the captioned subject we are hereby submitting the disclosure on release of encumbrance on 7,84,000 units of Shrem InvIT by MITCON Trusteeship Services Limited. The details of the same are mentioned below:

Disclosure of details of release of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the release of encumbrance:	
Date of release	June 10, 2025
Type of release	Release of encumbrance
No. and % of units released	No. of units: 7,84,000 % of total outstanding units release: 0.128%
released of units as a % of total units held	0.319%
Period of release	NA
Name of the entity in whose favor units have been encumbered.	NA
Purpose of borrowing	NA

For Shrem Infra Invest Private Limited
(Formerly Known as Shrem Infra Structure Private Limited)

Digitally signed by
Nitan Chhatwal
Date: 2025.06.11
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Nitan Chhatwal
DIN: 00115575
Director